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ANNAPURNA SWADISHT LIMITED

Corporate Identification Number: U15133WB2022PLC251553

Our company was originally formed as Partnership Firm in the name and style of "M/s Annapurna Agro Industries" through partnership deed dated November 27, 2015. Subsequently the constitution of partnership firm was changed through partnership deed dated May 15, 2016, dated April 1, 2018, dated April 1, 2019 and dated December 1, 2020. Further, the Partnership Firm was converted into Private Limited Company "Annapurna Swadisht Private Limited" on February 11, 2022, under Part I (Chapter XXI) of the Companies Act, 2013 vide certificate of incorporation issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to approval of the Shareholders at an Extraordinary General meeting held on June 28, 2022 and consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company was issued by Registrar of Companies, Kolkata on July 8, 2022. The Corporate Identification Number of our Company is U15133WB2022PLC251553. For details of change of Registered Office of our Company, see "History and Certain Corporate Matters" on page 116 of the Prospectus.

Registered Office: 90, Phears Lane, Unit No. 604, 6th floor PS- Bowbazar Kolkata- 700012 (West Bengal), India; **Tel:** 033 - 4603 2805; E-mail: cs@annapurnasnacks.in; Website: www.annapurnasnacks.in; **Contact Person:** Mr. Shakeel Ahmed, Company Secretary and Compliance Officer;

OUR PROMOTERS: RITESH SHAW AND SHREERAM BAGLA

Our Company has filed the Prospectus dated September20, 2022, (the "Prospectus") with the Registrar of Companies, West Bengal at Kolkata (RoC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on September 27, 2022

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 43,22,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ANNAPURNA SWADISHT LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 70/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 60 PER EQUITY SHARE) AGGREGATING TO ₹ 3025.40 LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO 2,16,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 70/- PER EQUITY SHARE, AGGREGATING UP TO ₹ 151.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 41,06,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/-EACH FOR CASH AT A PRICE OF ₹ 70/-PER EQUITY SHARE, AGGREGATING UPTO ₹ 2874.20 LAKHS IS HEREIN AFTER REFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 70/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE ISSUEPRICE IS 7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

Risk to Investors

- **The licenses and registration which were in the name of M/s. Annapurna Agro Industries are in the process of transfer in the name of our Company. However, in case any of such licenses and registration are not transferred, the operations of our Company may be adversely affected.**
- **We do not own the premises in which our manufacturing facilities are located and the same is on lease arrangement. Any termination of such lease / license and/or non-renewal thereof and attachment by Property Owner could adversely affect our operations.**
- **Our inability to expand or effectively manage our growing distribution network may have an adverse effect on our business results of operations and financial condition.**
- **Increase in the prices of our raw material may have an adverse effect on our business.**
- **The Merchant Banker associated with the Issue has handled 2 (Two) public issue in the past three years out of which none of the Issues closed below the Issue Price on Listing date.**
- **The Price/Earnings ratio based on Diluted EPS for Fiscal 2022 for the company at the upper end of the Price Band is 20.35 as compared to the average Industry Peer Group PE ratio of 210.15. The weighted average cost of acquisition of all the shares transacted by the Promoter and Promoter Group in last 3 years and 1 year from the date of Red Herring Prospectus (RHP):**

Period	Name of promoter	Weighted Average Cost of Acquisition (in Rs.)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of Acquisition price: Lowest Price - Highest Price (in Rs.)
Last 1 year	Shreeram Bagla Ritesh Shaw	10.00 9.91	7.00 time 7.06 times	10.00 - 10.00 NIL - 10.00
Last 3 years	Not Applicable	Not Applicable	Not Applicable	Not Applicable

- **Average cost of acquisition of Equity Shares for the Promoters ranges from Rs. 10.00/- to 9.91/- & the Issue Price at the upper end of the Price Band is Rs. 70 per Equity Share.**
- **Weighted Average Return on Net worth for Fiscals 2022, 2021 and 2020 is 30.23%**

BID/ISSUE PERIOD
BID/ISSUE OPENED ON: THURSDAY, SEPTEMBER, 15, 2022
BID/ISSUE CLOSED ON: MONDAY, SEPTEMBER, 19, 2022
ANCHOR INVESRTOR/BID OFFER PERIOD WAS: WEDNESDAY, SEPTEMBER 14, 2022

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Invest or Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount("ASBA") process providing details of their respective ASBA accounts, and UPI ID incase of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 215 of this Prospectus.

The bidding for Anchor Investors Opened and Closes on Wednesday, September 14, 2022. The Bank received 3 applications from 3 anchor investors for 15,72,000 equity shares The Anchor investor price was finalized at Rs. 70/- per Equity Share. A total of 12,30,000 equity shares allocated under Anchor Investor Portion aggregating Rs. 8,61,00,000.

The Issue received 169,451 Applications for 54,90,76,000 Equity Shares (before technical rejections) resulting in127.04 times subscription. The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (in Rs.)
1	Retail Individual Investors	1,62,438	32,48,76,000	14,40,000	225.61	22,74,08,82,000
2	Non - Institutional Investors	6986	18,59,88,000	6,16,000	301.93	13,01,94,48,000
3	Market Makers	1	2,16,000	2,16,000	1.00	1,51,20,000
4	Qualified Institutional Buyers	23	3,64,24,000	8,20,000	44.42	2,54,96,80,000
5	Anchor Investors	3	15,72,000	12,30,000	1.28	11,00,40,000
	Total	**1,69,451**	**54,90,76,000**	**43,22,000**	**127.04**	**38,43,49,70,000**

A summary of the final demand as at different Bid price is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
68	6,26,000	0.11	6,26,000	0.11
69	3,48,000	0.06	9,74,000	0.16
70	41,62,34,000	69.89	41,72,08,000	70.06
Cut off	17,83,26,000	29.94	59,55,34,000	100.00
Total	**59,55,34,000**	**100.00**		

The Basis of Allotment was finalised in consultation with NSE Emerge on September 22, 2022.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs.70/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 221.62 times. The total number of Equity Shares Allotted in this category is 14,40,000 Equity Shares to 720 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
2000	1,59,566	100	31,91,32,000	100	2000	720:159,566	14,40,000
Total	1,59,566	100	31,91,32,000	100			14,40,000

2) Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs.70/- per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 299.31times. The total number of Equity Shares Allotted in this category is6,16,000 Equity Shares to 269 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio of allottees to applicants		Total No. of Shares Allotted
4000	3402	49.55	13608000	7.38	2000	23	3402	46000
6000	346	5.05	2076000	1.12	2000	3	346	6000
8000	134	1.95	1072000	0.58	2000	1	67	4000
10000	103	1.5	1030000	0.56	2000	2	103	4000
12000	63	0.93	756000	0.41	2000	1	63	2000
14000	155	2.27	2170000	1.18	2000	4	155	8000
16000	1841	26.82	29456000	15.98	2000	7	263	98000
18000	92	1.34	1656000	0.90	2000	3	92	6000
20000	62	0.90	1240000	0.67	2000	1	31	4000
22000	34	0.50	748000	0.41	2000	1	34	2000
24000	22	0.32	528000	0.29	2000	1	22	2000
26000	14	0.20	364000	0.02	2000	1	14	2000
28000	11	0.16	308000	0.17	0	0	0	0
30000	33	0.48	990000	0.54	2000	2	33	4000
32000	18	0.26	576000	0.31	2000	1	18	2000
34000	22	0.32	748000	0.41	2000	1	22	2000
36000	16	0.23	576000	0.31	2000	1	16	2000
38000	8	0.12	304000	0.16	0	0	0	0
40000	12	0.17	480000	0.26	2000	1	12	2000
42000	8	0.12	336000	0.18	2000	1	8	2000
44000	11	0.16	484000	0.26	2000	1	11	2000
46000	6	0.09	276000	0.15	2000			0
48000	8	0.12	384000	0.21	2000	1	8	2000
50000	17	0.25	850000	0.46	2000	1	17	2000
52000	4	0.06	208000	0.11	2000			0
54000	4	0.06	216000	0.12	2000			0
56000	3	0.04	168000	0.09	2000			0
58000	9	0.13	522000	0.28	2000	1	9	2000
60000	11	0.16	660000	0.36	2000	1	11	2000
62000	4	0.06	248000	0.13	2000		0	
64000	5	0.07	320000	0.17	2000	1	5	2000
66000	3	0.04	198000	0.11	2000			0
68000	3	0.04	204000	0.11	2000			0
70000	12	0.17	840000	0.46	2000	1	12	2000
72000	2	0.03	144000	0.08	2000		0	
74000	7	0.10	518000	0.28	2000	1	7	2000
76000	4	0.06	304000	0.16	0	0	0	0
78000	6	0.09	468000	0.25	2000	1	6	2000
80000	8	0.12	640000	0.35	2000	1	8	2000
82000	3	0.04	246000	0.13	2000			0
84000	3	0.04	252000	0.14	2000			0
86000	4	0.06	344000	0.19	2000	1	4	2000
88000	1	0.01	88000	0.05	2000			0
92000	4	0.06	368000	0.20	2000	1	4	2000
94000	4	0.06	376000	0.20	2000	1	4	2000
96000	2	0.03	192000	0.10	2000			0
98000	2	0.03	196000	0.11	2000			0
100000	15	0.22	1500000	0.81	2000	1	5	6000
102000	3	0.04	306000	0.17	0	0	0	0
104000	7	0.10	728000	0.39	2000	1	7	2000
106000	3	0.04	318000	0.17	2000	1	3	2000
108000	1	0.01	108000	0.06	2000			0
110000	1	0.01	110000	0.06	2000			0
112000	2	0.03	224000	0.12	2000			0
114000	4	0.06	456000	0.25	2000	1	4	2000
116000	3	0.04	348000	0.19	2000	1	3	2000
118000	1	0.01	118000	0.06	2000			0
120000	4	0.06	480000	0.26	2000	1	4	2000
122000	4	0.06	488000	0.26	2000	1	4	2000
126000	1	0.01	126000	0.07	2000			0
128000	3	0.04	384000	0.21	2000	1	3	2000
130000	3	0.04	390000	0.21	2000	1	3	2000
132000	1	0.01	132000	0.07	2000			0
134000	2	0.03	268000	0.15	2000			0
138000	1	0.01	138000	0.07	2000			0
140000	4	0.06	560000	0.30	2000	1	4	2000
142000	55	0.80	7810000	4.24	2000	13	55	26000
144000	6	0.09	864000	0.47	2000	1	6	2000
146000	2	0.03	292000	0.16	2000			0
148000	1	0.01	148000	0.08	2000			0
150000	2	0.03	300000	0.16	0	0	0	0
152000	2	0.03	304000	0.16	0	0	0	0
154000	2	0.03	308000	0.17	0	0	0	0
156000	4	0.06	624000	0.34	2000	1	4	2000
158000	1	0.01	158000	0.09	2000			0
160000	4	0.06	640000	0.35	2000	1	4	2000
164000	1	0.01	164000	0.09	2000			0
168000	2	0.03	336000	0.18	2000	1	2	2000
170000	2	0.03	340000	0.18	2000	1	2	2000
176000	2	0.03	352000	0.19	2000	1	2	2000
178000	1	0.01	178000	0.10	2000			0
180000	3	0.05	540000	0.29	2000	1	3	2000
182000	4	0.06	728000	0.39	2000	1	4	2000
190000	1	0.01	190000	0.10	2000			0
196000	1	0.01	196000	0.11	2000			0
198000	1	0.01	198000	0.11	2000			0
200000	2	0.03	400000	0.22	2000	1	2	2000
204000	1	0.01	204000	0.11	2000			0
212000	2	0.03	424000	0.23	2000	1	2	2000
214000	3	0.04	642000	0.35	2000	1	3	2000
216000	1	0.01	216000	0.12	2000			0
226000	2	0.03	452000	0.25	2000	1	2	2000
228000	1	0.01	228000	0.12	2000			0
234000	1	0.01	234000	0.13	2000			0
236000	2	0.03	472000	0.26	2000	1	2	2000
240000	2	0.03	480000	0.26	2000	1	2	2000
242000	1	0.01	242000	0.13	2000			0
248000	1	0.01	248000	0.13	2000			0
250000	1	0.01	250000	0.14	2000			0
258000	1	0.01	258000	0.14	2000			0
262000	1	0.01	262000	0.14	2000			0
264000	1	0.01	264000	0.14	2000			0
266000	4	0.06	1064000	0.58	2000	1	2	4000
276000	1	0.01	276000	0.15	2000			0
278000	2	0.03	556000	0.30	2000	1	2	2000
284000	2	0.03	568000	0.31	2000	1	2	2000
288000	1	0.01	288000	0.16	2000			0
290000	1	0.01	290000	0.16	2000			0
292000	1	0.01	292000	0.16	2000			0
294000	1	0.01	294000	0.16	2000			0
300000	3	0.04	900000	0.49	2000	2	3	4000
322000	1	0.01	322000	0.17	2000	1	1	2000
324000	1	0.01	324000	0.18	2000	1	1	2000
326000	1	0.01	326000	0.18	2000	1	1	2000
328000	1	0.01	328000	0.18	2000	1	1	2000
330000	1	0.01	330000	0.18	2000	1	1	2000
332000	2	0.03	664000	0.36	2000	1	2	2000
334000	2	0.03	668000	0.36	2000	1	2	2000
336000	1	0.01	336000	0.18	2000	1	1	2000
338000	1	0.01	338000	0.18	2000	1	1	2000
340000	3	0.04	1020000	0.55	2000	2	3	4000
342000	1	0.01	342000	0.19	2000	1	1	2000
344000	2	0.03	688000	0.37	2000	1	2	2000
352000	2	0.03	704000	0.38	2000	1	2	2000
354000	1	0.02	354000	0.19	2000	1	1	2000
358000	1	0.02	358000	0.19	2000	1	1	2000
366000	1	0.02	366000	0.20	2000	1	1	2000
370000	1	0.02	370000	0.20	2000	1	1	2000
372000	1	0.02	372000	0.20	2000	1	1	2000
376000	1	0.02	376000	0.20	2000	1	1	2000
378000	1	0.02	378000	0.21	2000	1	1	2000
380000	1	0.02	380000	0.21	2000	1	1	2000
384000	1	0.02	384000	0.21	2000	1	1	2000
390000	1	0.02	390000	0.21	2000	1	1	2000
394000	1	0.02	394000	0.21	2000	1	1	2000
400000	1	0.02	400000	0.22	2000	1	1	2000
410000	1	0.02	410000	0.22	2000	1	1	2000
414000	3	0.04	1242000	0.67	2000	2	3	4000
416000	1	0.01	416000	0.23	2000	1	1	2000
420000	1	0.01	420000	0.23	2000	1	1	2000
428000	4	0.06	1712000	0.93	2000	3	4	6000
430000	2	0.03	860000	0.47	2000	1	2	2000
434000	1	0.01	434000	0.24	2000	1	1	2000
440000	2	0.03	880000	0.48	2000	1	2	2000
446000	1	0.01	446000	0.24	2000	1	1	2000
456000	1	0.01	456000	0.25	2000	1	1	2000
460000	1	0.01	460000	0.25	2000	1	1	2000
472000	1	0.01	472000	0.26	2000	1	1	2000
476000	1	0.01	476000	0.26	2000	1	1	2000
498000	1	0.01	498000	0.27	2000	1	1	2000
500000	3	0.04	1500000	0.81	2000	1	1	6000
508000	1	0.01	508000	0.28	2000	1	1	2000
510000	1	0.01	510000	0.28	2000	1	1	2000
540000	1	0.01	540000	0.29	2000	1	1	2000
558000	1	0.01	558000	0.30	2000	1	1	2000
570000	2	0.03	1140000	0.62	2000	1	1	4000
578000	1	0.02	578000	0.31	2000	1	1	2000
588000	1	0.02	588000	0.32	2000	1	1	2000
596000	1	0.02	596000	0.32	2000	1	1	2000
600000	1	0.02	600000	0.33	2000	1	1	2000
616000	22	0.32	13552000	7.35	2000	1	1	44000
616000	Additional shares for category 616000				2000	1	22	2000
622000	1	0.02	622000	0.34	2000	1	1	2000
634000	1	0.02	634000	0.34	2000	1	1	2000
636000	1	0.02	636000	0.34	2000	1	1	2000
686000	1	0.02	686000	0.37	2000	1	1	2000
700000	1	0.02	700000	0.38	2000	1	1	2000
714000	3	0.04	2142000	1.16	2000	1	1	6000
714000	Additional shares for category 714000				2000	1	3	2000
720000	1	0.02	720000	0.39	2000	1	1	2000
786000	1	0.02	786000	0.43	2000	1	1	2000
800000	2	0.03	1600000	0.87	2000	1	1	4000
800000	Additional shares for category 800000				2000	1	2	2000
910000	2	0.03	1820000	0.99	2000	1	1	4000
910000	Additional shares for category 910000				2000	1	2	2000
970000	1	0.02	970000	0.52	4000	1	1	4000
976000	1	0.02	976000	0.52	4000	1	1	4000
1006000	1	0.02	1006000	0.54	4000	1	1	4000
1060000	1	0.02	1060000	0.57	4000	1	1	4000
1414000	1	0.02	1414000	0.77	4000	1	1	4000
1428000	1	0.02	1428000	0.77	4000	1	1	4000
1430000	1	0.02	1430000	0.78	4000	1	1	4000
1500000	1	0.02	1500000	0.81	6000	1	1	6000
1600000	2	0.03	3200000	1.74	4000	1	1	8000
1600000	Additional shares for category 1600000				2000	1	2	2000
1642000	1	0.02	1642000	0.89	6000	1	1	6000
1800000	1	0.02	1800000	0.98	6000	1	1	6000
2056000	8	0.12	16448000	8.92	6000	1	1	48000
2056000	Additional shares for category 2056000				2000	3	8	6000
Total	**6866**	**100**	**184376000**	**100**				**616000**

3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the issue price of Rs. 70/- per Equity Share, was finalized in consultation with NSE EMERG. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,16,000 Equity Shares in full out of reserved portion of 2,16,000 Equity Shares.

4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs.70/- per Equity Share has been done on a proportionate basis in consultation with NSE Emarge. This category has been subscribed to the extent of 44.42 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 820,000 Equity Shares, which were allotted to 23 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	**64,000**	**-**	**-**	**342,000**	**10,000**	**3,40,000**	**64,000**	**820,000**

5) Allotment to Anchor Investors (After Technical Rejections)

The Bank in consultation with the BRLM, has allotted 12,30,000 Equity Shares to 3 Anchor Investor at the Anchor Investor Offer Price of Rs. 70/- per Equity shares in accordance with the SEBI Regulations. This represents 60% of the QIBs Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
Anchor Investor	**-**	**-**	**-**	**10,86,000**	**-**	**144,000**	**-**	**12,30,000**

The Board of Director of our Company at its meeting held on September 23, 2022 has taken on record the basis of allotment of Equity Shares approved by the NSE Emerge and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be emailed or dispatched to the email id or to the address of the investors as registered with the depositories.

Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on September 23, 2022.The Equity Shares allotted to the successful allottees have been uploaded on September 23, 2022 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE Emerge and the trading of the Equity Shares is expected to commence on September 27, 2022.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 20, 2022 filed with the Registrar of Companies, West Bengal at Kolkata ("RoC").

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: www.skylinerta.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020
Tel : +91-11-40450193-197; **Fax:** +91-11-26812683; **Email:** ipo@skylinerta.com;
Website: www.skylinerta.com; **Permanent SEBI Registration No.:** INR000003241;
Contact Person: Mrs. Rati

Place: Kolkata
Date: September 23, 2022

For **ANNAPURNA SWADISHT LIMITED**
On Behalf of the Board of Directors
Sd/-
Shreeram Bagla
Managing Director

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ANNAPURNA SWADISHT LIMITED.

Disclaimer: Annapurna Swadisht Limited has filed the Prospectus dated September 20, 2022 with the Registrar of Companies, Kolkata and thereafter with SEBI and the NSE Emerge. The Prospectus is available on the website of NSE Emerge at www1.nseindia.com/emerge and is available on the website of the BRLM at www.ccvindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 23 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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